



## **CHARITY CARE AND DISCOUNT PAYMENT PROGRAMS**

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### **APPLICATION**

#### **APPLICANTS MUST MEET THE FOLLOWING CRITERIA TO BE CONSIDERED FOR ELIGIBILITY TO THE CHARITY CARE OR DISCOUNT PAYMENT PROGRAMS:**

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- Must not be eligible or have exhausted government / non-government payers
- Must not have any third party liability
- May have high medical expenses/costs
- Must apply for services received at Zuckerberg San Francisco General or Community Primary Care Clinic
- Must apply for services that have not already been discounted
- Must have a gross family household income at or below 350% federal poverty level
- Must provide most recent quarter's pay stubs or most recent year tax return statement
- Must provide verification of qualified liquid assets for Charity Care consideration
- Must provide verification of high paid medical expenses in the past 12 months or have high Zuckerberg San Francisco General or Community Primary Care Clinic medical expenses for Discount Payment consideration

#### **INSTRUCTIONS FOR APPLYING:**

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- Complete and sign this application
- Submit your application and verification documents by:
  - Mail your application and verification documents or drop in to apply at:

**Zuckerberg San Francisco General Billing Office  
Building 20, 4th Floor, Room 2406  
San Francisco, CA 94110**

- Call (415) 206-3275 for detailed information



**APPLICANT INFORMATION**

Last name:	First name:
Date of Birth:	Medical Record #:

**PERMANENT ADDRESS**

Address:	City:
State:	Zip Code:
Country:	Telephone:
Cell Phone:	Email:

**TEMPORARY ADDRESS (if applicable)**

Address:	City:
State:	Zip Code:
Country:	Telephone:
Cell Phone:	Email:

**ELIGIBILITY & SCREENING**

What is your marital status?  Married  Single  Widowed  Separated  
 Divorced  Domestic Partner

Do you have a medical insurance?  Yes  No  
**If yes, specify:**  
**Provide Insurance card.**

Do you have a disability expected to last 12 months?  Yes  No

Do you have a pending application with Medi-Cal?  Yes  No

Were you pregnant on the date of service?  Yes  No N/A

Family Size (self, spouse and children under 21 yrs old) # \_\_\_\_\_

Total family gross monthly income at the time of application: \$ \_\_\_\_\_  
**Provide most recent quarter (3 mos.) pay stubs or most recent year tax return.**

Total assets at the time of application (**excluding retirement and deferred compensation plans**): \$ \_\_\_\_\_  
**Provide financial statements most recent quarter (3 mos.) to date of application.**

Identify all types of asset accounts held:  Checking  Savings  Money Market  
 Certificate of Deposit  Brokerage  Mutual Fund  
**Provide statements for all accounts held.**

Do your ZSFG medical expenses exceed 110% of your family annual income?  Yes  No

Have your paid medical costs in the past 12 months exceeded 110% of your family annual income?  Yes  No  
**Provide receipts verifying paid amounts.**



I declare the answers given are true and correct to the best of my knowledge. I am uninsured or underinsured and have no third party liability. I understand that the information I have provided will be verified. I understand that the information will be used to screen for eligibility to various Federal, State and County Programs. I understand that if my information is found to be false, I will be held responsible for the full amount of any fee for medical services received from Zuckerberg San Francisco General or the Community Primary Care Clinics.

APPLICANT SIGNATURE:

DATE:

**PENDING DOCUMENTS – 30 DAY TIME LIMIT TO SUBMIT**

3 Months of Pay Stubs or Recent Tax Returns

3 Months of all bank statements

Comments:

**ELIGIBILITY DEPARTMENT DETERMINATION**

FPL	Outpatient Charity	Outpatient Discount	Inpatient Charity	Inpatient Discount
0-138%	IPC 822	IPC 829	IPC 822	IPC 841
139-200%	IPC 823	IPC 829	IPC 843	IPC 841
201-350%	IPC 824	IPC 829	IPC 844	IPC 841

**Charity Program**

Eligible

Ineligible

**Discount Program**

Eligible

Ineligible

**Denial Reasons:**

Non-compliance

Income over 350% FPL

Insured by government or non-government payer

No high medical costs

Services were not received at ZSFG

Services received are already discounted

**Over 30 Days – Failed to provide requested verifications**

Other (specify) \_\_\_\_\_

**Eligibility determination made by:**

Print Name:

Signature:

Date:

Date sent to patient for final determination:

Financial Counselor Initials:

cc: Copy sent to patient



Last name:

First name:

Date of Birth:

Medical Record #:

**APPEALS PROCESS FOR DENIED APPLICATIONS**

*Determination • Appeals*

If you have been determined ineligible for the Charity Care and Discount Payment programs and wish to appeal your denial for eligibility, you have **15 business days** to appeal from the date of your eligibility determination. Please submit a copy of this completed application with your written statement below of the reason for your appeal request to:

**Zuckerberg San Francisco General • 1001 Potrero Avenue, Ward 15 • San Francisco, CA 94110  
Attention: Jenine Smith, Eligibility Manager**

*Reason for Appeal • Appeals Decision*

***Reason for appeal request:***

**APPEALS DECISION**

**Charity Program**

Eligible

Ineligible

**Discount Program**

Eligible

Ineligible

**Decision made by:**

Print Name:

Signature:

Date:



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San Francisco Department of Public Health  
Zuckerberg San Francisco General Hospital  
Community Oriented Primary Care Clinics  
Laguna Honda Hospital and Rehabilitation Center

## **CATASTROPHIC HIGH MEDICAL EXPENSE PATIENT DISCOUNT PROGRAM**

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### **APPLICATION**

***APPLICANTS MUST PROVIDE THE FOLLOWING AND COMPLETE THE ATTACHED FORM.***

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- Must provide most recent quarter's pay stubs or most recent year tax return statement

### ***INSTRUCTIONS FOR APPLYING:***

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- Complete and sign this application
- Submit your application and verification documents
  - Mail your application and verification documents to:

**Jenine Smith  
Zuckerberg San Francisco General Hospital  
1001 Potrero Ave, Building 10, 5th Floor, Ward 15  
San Francisco, CA 94110**

- Call (415) 206-3063 for detailed information

**APPLICANT INFORMATION**

Last name:

First name:

Date of Birth:

Medical Record #:

**PERMANENT ADDRESS**

Address:

City:

State:

Zip Code:

Country:

Telephone:

Cell Phone:

Email:

**ELIGIBILITY & SCREENING**

Do you have a medical insurance?

 Yes No*If yes, specify:**Provide Insurance card.*

Do you have a pending application with Medi-Cal?

 Yes No

Total gross monthly income at the time of application:

\$ \_\_\_\_\_

*Provide most recent quarter (3 mos.) pay stubs or most recent year tax return.*

Do your SFGH medical expenses exceed 120% of your family annual income?

 Yes No

Have your paid medical costs in the past 12 months exceeded 120% of your family annual income?

 Yes No*Provide receipts verifying paid amounts.*

I declare the answers given are true and correct to the best of my knowledge. By submission of this application we may verify your income and ability to pay. I understand that if information is found to be false, I will be held responsible for the full amount of any fee for medical services received from San Francisco General Hospital (SFGH) or the Community Primary Care Clinics.

APPLICANT SIGNATURE:

DATE:



**APPLICANT INFORMATION**

Last name: \_\_\_\_\_ First name: \_\_\_\_\_  
Date of Birth: \_\_\_\_\_ Medical Record #: \_\_\_\_\_

**PENDING DOCUMENTS – 30 DAY TIME-LIMIT TO SUBMIT**

3 Months of Pay Stubs or Recent Tax Returns  3 Months of all bank statements

Comments: \_\_\_\_\_

**APPEALS PROCESS FOR DENIED APPLICATIONS**

If you have been determined ineligible for the Charity Care and Discount Payment programs and wish to appeal your denial for eligibility, you have **15 business days** to appeal from the date of your eligibility determination. Please submit a copy of this completed application with your written statement below of the reason for your appeal request to:

**Zuckerberg San Francisco General Hospital • 1001 Potrero Avenue, Ward 15 • San Francisco, CA 94110  
Attention: Jenine Smith, Eligibility Manager**

***Reason for appeal request:***

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**APPEALS DECISION**

Charity Program  Eligible  Ineligible  
Discount Program  Eligible  Ineligible  
Catastrophic Program  Eligible  Ineligible

Decision made by: \_\_\_\_\_

Print Name: \_\_\_\_\_

Signature: \_\_\_\_\_

Date: \_\_\_\_\_