

# FINANCIAL ASSISTANCE APPLICATION INSTRUCTIONS

- 1. Please complete *all* areas on the attached application form. If any area does not apply to you, write N/A in the space provided.
- 2. Attach an additional page if you need more space to answer any question.
- 3. You must provide proof of income documents when you submit this application. The following documents are accepted as proof of income:

# If you filed a federal income tax return you must submit a copy of:

a. Federal income tax return (Form 1040) from the most recent year. You must include all schedules and attachments as submitted to the Internal Revenue Service.

## If you did not file a federal income tax return, please provide the following:

- a. Two (2) most recent paycheck stubs; and
- b. A letter explaining why you do not file a federal income tax return.

If you have no income, or proof of income documents, please provide a letter explaining how you support yourself/family.

- 4. Your application for assistance cannot be processed until all required information is provided.
- It is important that you complete and submit the Financial Assistance Application along with all required attachments within fourteen (14) days.
- 6. You must sign and date the Financial Assistance Application. If the patient/responsible party and spouse provide information, both must sign the application.
- 7. If you have questions, please call the LLUMC-M Financial Assistance Unit at (951) 290-4530, between the hours of 9:00 a.m. and 5:00 p.m. Monday through Thursday, and 9:00 a.m. to 2:00 p.m. on Friday (excluding weekends and holidays). Weekends, holidays and after hours, please contact any Registration Representative for assistance.
- 8. Send your completed Financial Assistance Application and all required documents to:

Loma Linda University Medical Center - Murrieta Patient Business Office 28062 Baxter Road Murrieta, CA 92563



PATIENT IDENTIFICATION

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The purpose of this form is to determine patient/responsible party eligibility for financial assistance in accordance with the Loma Linda University Medical Center - Murrieta Charity Care/Discount Payment Policy.

| PATIENT /  | SPOUSE              |              |  |
|--|---------------------|--------------|--|
| RESPONSIBLE PARTY                                      | NAME                |              |  |
| ADDRESS  | PHONE  Home:  Work: |              |  |
| SOCIAL SECURITY NUMBER - PATIENT/<br>RESPONSIBLE PARTY | Spouse              |              |  |
| FAMILY STATUS (List all dependents that you support)   |                     |              |  |
| Name   | Age                 | Relationship |  |
|  | + +                 |              |  |
|  |                     |              |  |
|  |                     |              |  |
| EMPLOYMENT STATUS Patient/Responsible party            |                     |              |  |
| Employer   |                     |              |  |
| Patient/Responsible party                              |                     |              |  |
| Position   |                     |              |  |
| Employer   |                     |              |  |
| Contact Person   |                     |              |  |
| Employer Contact                                       |                     |              |  |
| Telephone  |                     |              |  |
| Spouse Employer  |                     |              |  |
| Spouse Position  |                     |              |  |
| Employer   |                     |              |  |
| Contact Person   |                     |              |  |
| Employer Contact                                       |                     |              |  |
| Telephone  |                     |              |  |
|  |                     |              |  |

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## **INCOME**

|  | Patient/Guarantor                             | Spouse |
|--|---|--------|
| 1. Gross Wages & Salary/Year (before deductions) | \$  | \$     |
| 2. Self-Employment Income/Year                   | \$  | \$     |
| 3. Other Income:                                 |   |        |
| a. Interest & Dividends                          | <u>   \$                                 </u> | \$     |
| b. Real Estate Rentals & Leases                  | \$  | \$     |
| c. Social Security                               | <u>   \$                                 </u> | \$     |
| d. Alimony                                       | \$  | \$     |
| e. Child Support                                 | <u>\$</u>                                     | \$     |
| f. Unemployment/Disability                       | \$  | \$     |
| g. Public Assistance                             | \$  | \$     |
| h. All Other Sources (attach list)               | \$  | \$     |
| Total Income (add lines 1 - 3h above)            | \$  | \$     |

## **UNUSUAL EXPENSES**

Please provide information on any unusual expenses such as medical bills, bankruptcy, court judgments or settlement payments (attach list as needed).

| Description   |                         | A    | amount |
|---|-------------------------|------|--------|
|   |                         |      |        |
|   |                         |      |        |
|   |                         |      |        |
| By signing below, I/we declare that all information provided is authorize LLUMC-M to verify any information listed in this a my/our employer. |                         |      |        |
| Signature of Patient/Responsible Party  | Relationship to Patient |      | Date   |
| Signature of Spouse   | Date                    | Date |        |



Loma Linda University Medical Center - Murrieta

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