

| | | | | | |
|-----------------|------------|---------------------|----------|--------------------|----------|
| Liquid Assets : | Bank Name: | Checking Account #: | Balance: | Savings Account #: | Balance: |
| | | | \$ | | \$ |

| | | | | |
|--------------------|--------------------|----------|--------------------|----------|
| Credit Union Name: | Checking Account#: | Balance: | Savings Account #: | Balance: |
| | | \$ | | \$ |

| | | | |
|-------------------------------|------------------|--------------|--------|
| Securities/stocks/bonds/cash: | Credit Card (s): | Amount Owed: | Limit: |
| \$ | Bank Name: | \$ | \$: |

| | |
|---------------------|--------|
| Business Equipment: | Total: |
| | \$ |

| | | | |
|--|---------------|--------------|------------|
| Non Liquid Assets: Car/truck/other: | Market Value: | Amount Owed: | Net Value: |
| | \$ | \$ | \$ |
| | \$ | \$ | \$ |

| | | | | |
|---|------|-----------|------------|--------|
| Living Expenses: Housing/Rent (per month) | Food | Clothing: | Utilities: | Total: |
| \$ | \$ | \$ | \$ | \$ |

| | | |
|---------------------------|--------------|--------|
| Other: (please describe) | Amount Owed: | Total: |
| | \$ | \$ |

Description of Patient's Circumstances:

Patients Signature: _____ Date: _____